

NOTICE OF ANNUAL GENERAL MEETING
UNICORN MINERAL RESOURCES LIMITED
(“the Company”)

NOTICE is hereby given that the Annual General Meeting of the Company will be held at The Stephens Green Club, St. Stephens Green, Dublin 2, on Monday, 9 February, 2015 at 2:00 p.m. for the purpose of considering and, if thought fit, passing the following resolutions,

Ordinary Business:

- (1) To receive and consider the accounts for the year ended 31 March 2014 and the reports of the Directors and Auditors thereon.
- (2) To authorise the Directors to fix the remuneration of the Auditors.

Special Business:

- (3) To consider and, if thought fit, pass the following ordinary resolution:
“That the Directors be generally and unconditionally authorised to exercise all the powers of the Company to allot and issue relevant securities (within the meaning of Section 20 of the Companies (Amendment) Act, 1983) up to an amount equal to the authorised but unissued share capital of the Company. The authority hereby conferred shall expire at the conclusion of the next Annual General Meeting unless previously renewed, varied or revoked by the Company in general meeting save that the Company may make an offer or agreement before the expiry of this authority which would or might require relevant securities to be allotted or issued after this authority has expired and the Directors may allot and issue relevant securities in pursuance of any such offer or agreement as if the authority conferred hereby had not expired.”
- (4) To consider and, if thought fit, pass the following special resolution:
“That, the Directors be empowered pursuant to Section 24 of the Companies Act 1983 to allot equity securities (within the meaning of Section 23 and Section 24(1) of the Companies (Amendment) Act 1983) for cash pursuant to the authority conferred on the Directors under Section 20 of the Companies (Amendment) Act 1983 by Resolution 3 above as if subsection 1 of the said Section 23 did not apply to any such allotment, provided that:
 - (a) (in addition to the authority conferred by paragraphs (a) and (b) of the resolution) the allotment of equity securities does not exceed a maximum aggregate nominal value of €100,000.The powers hereby conferred shall expire on the next Annual General Meeting unless previously renewed, varied or revoked by the Company in general meeting save that the Company may make an offer or agreement before the expiry of this power which would or might require equity securities to be allotted or issued after this authority has expired and the Directors may allot and issue equity securities in pursuance of any such offer or agreement as if the power conferred hereby had not expired”.

By Order of the Board
J.O'Connor
Secretary
18 January, 2015

36 Dame Street,
Dublin 2,
Ireland
www.UnicornMineralResources.com

Note: A member entitled to attend and vote at the above meeting may appoint a proxy to attend, speak and, on a poll, vote instead of him. To be effective a form of proxy must be received at the Company's offices, 36 Dame Street, Dublin 2, Ireland not less than 48 hours before the time appointed for the Meeting. A proxy need not be a member of the Company. Completing and returning a form of proxy will not preclude a member from attending and voting at the Meeting should he/she so wish.