

NOTICE OF ANNUAL GENERAL MEETING

UNICORN MINERAL RESOURCES PUBLIC LIMITED COMPANY (the “Company”)

NOTICE is hereby given that an Annual General Meeting (“AGM”) of the Company will be held at E.A. House, Damastown Industrial Park, Mulhuddart, Co. Dublin, D15 XWR3 on Thursday, 03 October 2024 at 10:30 a.m., for the purpose of considering and, if thought fit, passing the following resolutions:-

Ordinary Business:

- (1) To re-elect Mr. Patrick Doherty as a Director of the Company who, being eligible, offers himself for re-election as director, with immediate effect.
- (2) To re-elect Mr. David Blaney as a Director of the Company who, being eligible, offers himself for re-election as director, with immediate effect.
- (3) To approve the appointment of Mr. Jason Brewer as a Director of the Company in accordance with Regulation 99(b) of the Articles of Association of the Company with immediate effect.
- (4) To re-elect Mr. Antony Legge as a Director of the Company who, being eligible, offers himself for re-election as director, with immediate effect.
- (5) To re-elect Mr. John O’Connor as a Director of the Company who, being eligible, offers himself for re-election as director, with immediate effect.
- (6) To receive and consider and adopt the financial statements for the year ended 31 March 2024 and the reports of the Directors and Auditors thereon.
- (7) To authorise the Directors to fix the remuneration of the Auditors.

Special Business

With effect from the date of this Meeting:

- (8) That the Directors be generally and unconditionally authorised pursuant to Section 1021(1) of the Companies Act, 2014, in substitution for all existing such authorities, to exercise all the powers of the Company to allot and issue equity securities (within the meaning of Section 1023 of the Companies Act 2014) up to an amount equal to the authorised but unissued share capital of the Company. The authority hereby conferred shall expire at the conclusion of the next AGM unless previously renewed, varied or revoked by the Company in general meeting save that the Company may make an offer or agreement before the expiry of this authority which would or might require equity shares to be allotted or issued after this authority has expired and the Directors may allot and issue equity shares in pursuance of any such offer or agreement as if the authority conferred hereby had not expired.

With effect from the date of this Meeting:

- (9) Subject to the passing of Resolution 8 above, that the Directors be empowered pursuant to Section 1021(1) of the Companies Act 2014, in substitution for all existing such authorities, to allot equity securities (within the meaning of Section 1023 of the 2014 Act) pursuant to the authority conferred by Resolution 8 above as if Section 1022(1) of the Companies Act 2014 did not apply to any such allotment, provided that the allotment of equity securities does not exceed an amount equal to the authorised but unissued share capital of the Company. The powers hereby conferred shall expire on the next AGM unless previously renewed, varied or revoked by the Company in general meeting, save that the Company may make an offer or agreement before the expiry of this power which would or might require equity shares to be allotted or issued after this authority has expired and the Directors may allot and issue equity shares in pursuance of any such offer or agreement as if the power conferred hereby had not expired. The authority hereby conferred may be renewed, revoked or varied by special resolution of the Company.

By Order of the Board
John O’Connor
Company Secretary
19 August, 2024
John.OConnor@UMR.ie

39 Castleyard,
20/21 St Patrick’s Road,
Dalkey, Co. Dublin,
Ireland
www.UnicornMineralResources.com

Notes on Notice of Annual General Meeting

A member entitled to attend and vote at the above meeting may appoint a proxy to attend, speak and, on a poll, vote instead of him/her. A form of proxy accompanies this notice.

To be valid, a Form of Proxy and any power or other authority under which it is executed (or a duly certified copy of any such power or authority) must be returned by post to Computershare Investor Services (Ireland) Limited, PO Box 13030, Dublin 24, Ireland or (during normal business hours) by hand to Computershare Investor Services (Ireland) Limited, 3100 Lake Drive, Citywest Business Campus, Dublin 24, D24 AK82, Ireland, not later than 48 hours before the AGM or adjourned AGM or (in the case of a poll taken otherwise than at or on the same day as the meeting or adjourned meeting) at least 48 hours before the taking of the poll at which it is to be used.

A proxy need not be a member of the Company. Completing and returning a form of proxy will not preclude a member from attending and voting at the Meeting should he/she so wish.

Persons who hold their interests in ordinary shares as Belgian law rights through the securities settlement system operated by Euroclear Bank (the “**EB System**”) or as CDIs through the CREST System should consult with their custodian, stockbroker or other intermediary at the earliest opportunity for further information on the processes and timelines for submitting proxy votes for the AGM through the respective systems.

Holders of CDIs

1. Holders of CDIs representing ordinary shares in the Company (“**CDI Holders**”) should consult with their stockbroker or other intermediary at the earliest opportunity for further information on the processes and timelines for submitting proxy votes for the AGM through the CREST system.
2. Euroclear UK & Ireland Limited (“**EUI**”), the operator of CREST, has arranged for voting instructions relating to the CDIs held in CREST to be received via a third party service provider, Broadridge Financial Solutions Limited (“**Broadridge**”). Further details on this service are set out on the “All you need to know about SRD II” on the EUI webpage (see section CREST International Service – Proxy voting).
3. If you are a CDI Holder, you will be required to make use of the EUI proxy voting service facilitated by Broadridge Global Proxy Voting service in order to receive meeting announcements and send back voting instructions, as required. To facilitate client set up, if you hold CDIs and wish to participate in the proxy voting service, you will need to complete a Meetings and Voting Client Set- up Form (CRT408). Completed application forms should be returned to EUI by an authorised signatory with another relevant authorised signatory copied in for verification purposes using the following email address: eui.srd2@euroclear.com.
4. Fully completed and returned application forms will be shared with Broadridge by EUI. This will enable Broadridge to contact you and share further detailed information on the service offering and initiate the process for granting your access to the Broadridge platform.
5. Once CDI Holders have access to the Broadridge platform, they can complete and submit proxy appointments (including voting instructions) electronically. Broadridge will process and deliver proxy voting instructions received from CDI Holders by the Broadridge voting deadline date to Euroclear Bank, by their cut-off and to agreed market requirements. Alternatively, a CDI Holder can send a third party proxy voting instruction through the Broadridge platform in order to appoint a third party (who may be a corporate representative or the CDI Holder themselves) to attend and vote at the meeting for the number of shares specified in the proxy instruction (subject to the Broadridge voting deadline). There is no facility to offer a letter of representation/appoint a corporate representative other than through the submission of third party proxy appointment instructions through Broadridge.
6. Broadridge’s voting deadline will be earlier than Euroclear Bank’s voting instruction deadline, so CDI Holders or those acting on their behalf are advised to contact Broadridge to confirm the precise voting deadline, and to take action early to ensure that this deadline is achieved. Voting instructions cannot be changed or cancelled after Broadridge’s voting deadline.

Further Information for Euroclear Bank Participants

1. Shareholders who hold their interests in the Company's ordinary shares through a participant account in the EB System ("**EB Participants**") can submit proxy appointments (including voting instructions) electronically in the manner described in the document issued by Euroclear Bank in February 2021 and entitled "Euroclear Bank as issuer CSD for Irish corporate securities" (the "**Euroclear Bank Service Description**"). EB Participants can either send:
 - electronic voting instructions to instruct Euroclear Nominees Limited (i.e. the nominee of Euroclear Bank) ("**Euroclear Nominees**") to either itself or by appointing the chairperson of the meeting as proxy to:
 - (a) vote in favour of all or a specific resolution(s);
 - (b) vote against all or a specific resolution(s);
 - (c) abstain for all or a specific resolution(s); or
 - (d) give discretionary vote to the chairperson of the meeting for all or a specific resolution(s);
or
 - a proxy voting instruction to appoint a third party (other than Euroclear Nominees or the chairperson of the meeting, and who may be a corporate representative or the EB Participant itself) to attend the meeting and vote for the number of ordinary shares specified in the proxy voting instruction by providing Euroclear Bank with the proxy details as requested in its notification (e.g. proxy first name, proxy last name, proxy address, nationality code). There is no facility to offer a letter of representation/appoint a corporate representative other than through the submission of third party proxy appointment instructions.
2. EB Participants may cast a split vote for the same resolution. To do so, the EB Participant will need to send a separate instruction for each chosen vote direction (in favour, against or abstain) for the given resolution. EB Participants will also be able to cast split votes across the different resolutions (i.e. vote in favour of some resolutions or against other resolutions).
3. EB Participants must submit any electronic voting instruction to Euroclear Nominees or proxy appointment to the Company by 9.30a.m. on Tuesday 01 October 2024.