

NOTICE OF ANNUAL GENERAL MEETING

UNICORN MINERAL RESOURCES PUBLIC LIMITED COMPANY (the “Company”)

NOTICE is hereby given that an Annual General Meeting (“AGM”) of the Company will be held at E.A. House, Damastown Industrial Park, Mulhuddart, Co. Dublin, D15 XWR3 on Thursday, 06 October 2025 at 11:00 a.m., for the purpose of considering and, if thought fit, passing the following resolutions:-

Ordinary Business:

- (1) To re-elect Mr. David Blaney as a Director of the Company who, being eligible, offers himself for re-election as director, with immediate effect.
- (2) To re-elect Mr. John O’Connor as a Director of the Company who, being eligible, offers himself for re-election as director, with immediate effect.
- (3) To receive and consider and adopt the financial statements for the year ended 31 March 2025 and the reports of the Directors and Auditors thereon.
- (4) To authorise the Directors to fix the remuneration of the Auditors.

Special Business

With effect from the date of this Meeting:

- (5) That the Directors be generally and unconditionally authorised pursuant to Section 1021(1) of the Companies Act, 2014, in substitution for all existing such authorities, to exercise all the powers of the Company to allot and issue equity securities (within the meaning of Section 1023 of the Companies Act 2014) up to an amount equal to the authorised but unissued share capital of the Company. The authority hereby conferred shall expire at the conclusion of the next AGM unless previously renewed, varied or revoked by the Company in general meeting save that the Company may make an offer or agreement before the expiry of this authority which would or might require equity shares to be allotted or issued after this authority has expired and the Directors may allot and issue equity shares in pursuance of any such offer or agreement as if the authority conferred hereby had not expired.

With effect from the date of this Meeting:

- (6) Subject to the passing of Resolution 5 above, that the Directors be empowered pursuant to Section 1021(1) of the Companies Act 2014, in substitution for all existing such authorities, to allot equity securities (within the meaning of Section 1023 of the 2014 Act) pursuant to the authority conferred by Resolution 5 above as if Section 1022(1) of the Companies Act 2014 did not apply to any such allotment, provided that the allotment of equity securities does not exceed an amount equal to the authorised but unissued share capital of the Company. The powers hereby conferred shall expire on the next AGM unless previously renewed, varied or revoked by the Company in general meeting, save that the Company may make an offer or agreement before the expiry of this power which would or might require equity shares to be allotted or issued after this authority has expired and the Directors may allot and issue equity shares in pursuance of any such offer or agreement as if the power conferred hereby had not expired. The authority hereby conferred may be renewed, revoked or varied by special resolution of the Company.

By Order of the Board
John O’Connor
Company Secretary
1 September, 2025

39 Castleyard,
20/21 St Patrick’s Road,
Dalkey, Co. Dublin,
Ireland